

## NOTICE OF MEETING

### NORTH FORT BEND WATER AUTHORITY

The Board of Directors of North Fort Bend Water Authority (the "Authority") will hold a regular meeting on **Wednesday, October 13, 2021, at 1:00 p.m.**, at the offices of BGE, Inc., 10777 Westheimer, 1st Floor, Lubbock Conference Room, Houston, Texas, with supplemental access by Zoom teleconference and/or videoconference.

**REGISTRATION IS REQUIRED FOR IN-PERSON OR VIRTUAL ATTENDANCE.\*** Registration for in-person attendance may be completed by sending an email request to [NFBWA@ABHR.com](mailto:NFBWA@ABHR.com). Upon registration for in-person attendance, an email confirmation will be provided.

Registration for virtual attendance may be completed at <https://us02web.zoom.us/meeting/register/tZlIf-2orTstEtwOPJN0m6JGm0b54EvVri3u>. Upon registration for virtual attendance, a telephone number to join via teleconference, a link to join via videoconference, and a password to access the conference will be provided.

1. Series 2021A Water System Junior Lien Revenue Bonds, including:
  - a. adopt Resolution Authorizing the Issuance, Sale, and Delivery of the North Fort Bend Water Authority Water System Junior Lien Revenue Bonds, Series 2021A; Approving the Form and Substance and Authorizing the Execution of an Eighteenth Supplemental Indenture of Trust Relating to Such Bonds; Authorizing and Ratifying Other Actions of the Authority; Making Certain Findings and Containing Other Provisions Related to the Subject;
  - b. authorize the Board of Directors to sign all documents relating to the bond sale and authorize attorney and financial advisor to take all necessary action in connection with the issuance of the Water System Junior Lien Revenue Bonds, Series 2021A;
  - c. execution of Certificate Regarding Provision of Financial Advice;
  - d. authorize McGrath & Co., PLLC to perform pledged revenue analysis; and
  - e. approve payment to Attorney General relating to bond issue transcript review.
2. Series 2021B Water System Revenue Bonds, including:
  - a. adopt Resolution Authorizing the Issuance, Sale, and Delivery of the North Fort Bend Water Authority Water System Revenue Bonds, Series 2021B; Approving the Form and Substance and Authorizing the Execution of a Nineteenth Supplemental Indenture of Trust Relating to Such Bonds; Authorizing and Ratifying Other Actions of the Authority; Making Certain Findings and Containing Other Provisions Related to the Subject;

- b. authorize the Board of Directors to sign all documents relating to the bond sale and authorize attorney and financial advisor to take all necessary action in connection with the issuance of the Water System Revenue Bonds, Series 2021B;
  - c. execution of Certificate Regarding Provision of Financial Advice;
  - d. authorize McGrath & Co., PLLC to perform pledged revenue analysis; and
  - e. approve payment to Attorney General relating to bond issue transcript review.
3. Participation as Amicus Party in *Hidalgo County Water Improvement District No. 3 v. Hidalgo County Water Irrigation District No. 1*.
  4. Meeting planning and scheduling matters.
  5. Convene Executive Session to: (i) discuss purchase, exchange, lease, or value of real property pursuant to Section 551.072, Texas Government Code, and (ii) consultation with attorney pursuant to Section 551.071, Texas Government Code.
  6. Reconvene in Open Session and authorize appropriate action regarding matters discussed in Executive Session.



/s/ David Oliver  
Attorney for the Authority

**\*The Board will conduct an in-person meeting at its physical meeting location. As an accommodation during the current levels of transmission during this COVID-19 virus epidemic emergency, the Board is making available a Zoom teleconference and/or videoconference option for members of the public to attend the meeting and to address the Board. While members of the public may attend the meeting in-person, physical attendance is limited based on building capacity restrictions. Once the capacity limit has been reached through registrations, all other registrants must register and participate via virtual attendance. Members of the Board of Directors may also participate by videoconference in accordance with the requirements of the Texas Open Meetings Act, provided a quorum of the Board is physically present at the meeting location.**

Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the Authority's attorney at (713) 860-6400 at least three business days prior to the meeting so that appropriate arrangements can be made.